



Sources: Bloomberg and Bahana TCW IM - Research

November 29, 2022

**Salam Investasi**

IHSG melemah -0.51% (-0.55% mom; 6.62% ytd) ke level 7,017.4. Pelemahan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-6.49%), MDKA (-6.62%) dan TLKM (-1.24%). Investor asing tercatat melakukan net beli sebesar USD 27.2 juta (USD -55.3 juta mtd; 5,511 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.96 (-57.9 mtd; 57.6 ytd). Rupiah terdepresiasi -0.31% ke level 15,722 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	83.2	(0.5)	(13.1)	14.4	7.0
Coal (USD/MT)	203.0	0.3	(21.9)	57.4	70.6
Nickel (USD/MT)	25,512.0	0.8	15.9	27.1	22.2
Gold (USD/OZ)	1,741.4	0.0	5.9	(2.4)	(4.8)
Tin (USD/MT)	22,458.0	0.8	23.9	(43.3)	(43.0)
CPO (USD/MT - CIF)	906.2	1.8	2.4	(23.9)	(21.3)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,783.33	0.08	3.03	1.21	1.25
Ganesha Abadi Kelas G	4,034.98	0.05	0.90	2.78	2.55
Kehati Lestari Kelas G	2,549.22	0.06	3.29	(0.27)	0.35
Makara Prima Kelas G	3,002.25	0.04	1.09	0.94	1.71
Bahana MES Syariah Fund Kelas G	1,402.56	0.11	1.48	0.26	0.03
PTS Generasi Gemilang	1,364.21	0.05	1.49	0.76	0.36
<b>Equity</b>					
Bahana Primavera Plus	14,779.61	(1.30)	(2.73)	11.20	12.07
Bahana Dana Ekuitas Andalan Kelas G	4,965.07	(0.72)	(1.55)	13.16	14.02
Dana Ekuitas Prima	4,109.10	(1.29)	(3.24)	6.81	6.95
Bahana Trailblazer Fund	836.56	(0.94)	(1.18)	5.60	5.50
Bahana Primavera 99 Kelas S	1,262.54	(0.38)	(1.88)	12.51	13.50
Bahana Icon Syariah	848.09	(0.31)	(2.63)	1.56	3.76
Bahana USD Global Sharia Equities	1.14	(0.43)	3.76	(23.19)	(25.08)
Bahana US Opportunities Sharia	0.83	(0.08)	5.21	(20.68)	(22.47)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,540.71	(0.82)	(1.91)	(1.39)	0.57
Bahana Quant Strategy	1,274.19	(0.47)	(0.79)	5.16	3.55
<b>Money Market</b>					
Bahana Dana Likuid	1,712.73	0.02	0.22	2.33	2.10
Bahana Likuid Syariah Kelas S	1,494.02	0.03	0.29	2.95	2.66
Bahana Likuid USD	0.9023	0.02	0.14	0.45	0.42
Bahana Likuid Plus	1,295.20	0.03	0.30	2.90	2.61
<b>ETF</b>					
Bahana Bisnis 27	590.26	0.08	(1.13)	20.77	20.08

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

28-Nov-22

**JCI Movers**

Leaders	%	Laggards	%
BBRI	1.47	TLKM	(1.24)
AMRT	3.25	EMTK	(5.11)
BBCA	0.56	BMRI	(0.49)
BYAN	1.86	BUMI	(3.24)
ASII	0.81	TBIG	(4.18)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		27	675	5,511
Indonesian Bonds		230	(81)	(9,183)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7017.36	(0.51)	6.62	6.19
IDX30 (Equity)	522.80	(0.73)	5.17	2.83
LQ45 (Equity)	996.76	(0.50)	7.02	4.85
ISSI (Equity)	207.30	(0.44)	9.67	10.21
BINDO (Bonds)	260.74	-	(7.43)	(7.15)
HSI (HK)	17297.94	(1.57)	(26.07)	(27.48)
SHCOMP (CH)	3078.55	(0.75)	(15.42)	(13.59)
NIKKEI (JP)	28162.83	(0.83)	(2.99)	(1.25)
Dow Jones (US)	33849.46	(1.45)	(6.85)	(3.01)
S&P 500 (US)	3963.94	(1.54)	(16.83)	(13.73)
FTSE 100 (UK)	7474.02	(0.17)	1.21	5.12

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.3	6.53	(0.15)
FR0082	9/15/2030	6.1	7.00	(0.16)
FR0080	6/15/2035	8.1	7.16	(0.13)
FR0083	4/15/2040	10.0	7.29	(0.07)
FR0076	5/15/2048	11.9	7.29	(0.10)
INDON30(USD)	2/14/2030	6.5	4.55	(0.35)
INDON50(USD)	2/14/2050	15.9	5.23	(0.28)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Oct-22	(0.11)	4.73	5.71
Fx Rsrvs, Oct-22, US\$130.2Bn	(0.45)	(10.15)	(10.49)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.25	4.75	0.50
ATD 1M	3.54	3.52	0.02
Currency	Last	%1d	%ytd
USD/IDR	15,722.00	(0.31)	(9.28)
EUR/IDR	16,409.11	(0.47)	(1.67)
AUD/IDR	10,551.04	0.22	(1.81)
SGD/IDR	11,450.73	(0.32)	(7.76)
HKD/IDR	2,012.28	(0.27)	(9.09)
JPY/IDR	138.95	(1.14)	8.50